

Name Surname

Senior IT Professional

Banking & Finance | Technology Transformation | Robotics & Digitalization

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A resolute & entrepreneurial Senior Executive with proven track record of over 17 years in strategy and delivery roles in Technology. Prime focus remains in banking and financial sectors significantly catering towards Commercial Banking and Wealth Management. Identified as a thorough leader whilst handling PIE – Payments Infrastructure Engine project replacing payment systems at Capital One. Has time and again proven his expertise to lead, plan and implement technological transformations. He has steered and lead 4 major merger projects at Wachovia/Wells Fargo. Recognized as a thought leader and a passionate people manager, he is also known to possess passion for public speaking and has been invited to be a part of multiple technological symposiums and conferences as a panel speaker.

VALUE ADDITIONS

- Cloud adoption (AWS)
- System design/Architecture
- SOA/API adoption
- Delivery Transformation – Agile adoption

CORE EXPERTISE

- Retail & Corporate Banking Operations
- Business Transformation
- Strategy & Business Planning
- *Process Re-Engineering*
- *Robotics Process Automation*
- Mergers & Acquisitions
- *System Integration*
- Conventional Services
- Business Management Activities

EDUCATION

- BS Engineering – Bharathiar University
- Emerging Leadership Program – Capital One

WORK EXPERIENCE

Since October 2011
CAPITAL ONE



Since October 2013

Platform Lead –Wealth and Asset Management Commercial Bank IT

- October 2011 to October 2013 - Portfolio Lead - Commercial Bank IT
- Since October 2011 - Director - Capital One (Commercial Bank)
- Since October 2013 - Platform Lead –Commercial Imaging and Robotics

He is currently a Part of the Emerging Leadership program (top 1% of Capital One employees) and is considered an innovative leader in the cloud and open source space and a talent magnet. He heads and brings in strategic solutions through Robotic Automation Process and Imaging Architecture crafting payment systems incubated and delivered purely on the cloud/open source platforms. He heads a team of 30+ efficient technicians and spearheads IT platforms for the WAM LOB. Remaining as a tech partner for the 9 Billion Dollar book currently managed at Capital One. Responsible for all aspects of the LOB IT spend and key partner in the growth phase planned by the business unit.

July 2003 to October 2011 – Vertical Growth
WELLS FARGO



Senior Portfolio | Technology Manager

Responsible for an annual portfolio of \$4 million that delivered global Information Security solutions across the firm. He remained as the SPOC holding complete ownership of maintenance and provisioning of workflow enabled applications, and lead a high performing employees/contractors base, controlling multiple budgets to provide the business with the automation required increasing SEC compliance. He has developed technological strategies and models laying a strong foundation for future enhancements.

July 2002 to July 2003
CAPITAL ONE FINANCIAL



Senior Systems Business Analyst

Analyzed and evaluated business requirements while liaising with the architecture team to create a high-level user cases aligning it to the requirement and remaining as a consultant identifying the technical solution that will best meet the identified needs for multiple payment strategies.

March 2001 to May 2002
FLORIDA DEPARTMENT OF EDUCATION



Business Systems Analyst

Assessed technology needs to determine where improvements can be implemented within the current scope of project involving analysis, design and development of an integrated system to automate the functions of seven sub departments engaged in the maintenance process of the educational facilities in the state.

1998 – 2001

Business Systems Analyst

- Financial Services ASP, Cashswitch.com
- Target LLC
- Desert Line Projects LLC
- Galfar LLC

RECOGNIZED FOR

- Leading and sustaining a performance oriented team of 42
- Handling high valuation business worth USD 80 Billion
- Distributed Systems and Service Oriented Architecture
- Streamlining (SOA) and executing complete SDLC
- Increased SOA awareness in design and development of modules with forward thinking solutions to business needs.
- Leading and mentoring as an innovative leader in the cloud and open source space
- Bringing in consistent changes and acting as a technology evangelist in Imaging and Robotics platform
- New portfolio management and trading platform
- Building complex software systems
- Alternative Investment platform
- Document Imaging and storage platform
- Financial and Estate planning platform
- FIDESSA - Securities Trading platform
- Streamlining Payments Infrastructures

KEY INITIATIVES

2011 - 2017

- Robotics and Machine learning center of excellence
- Program Manager for the Payments Infrastructure Engine effort – in definition phase with Vendor.
- Project manager of the RFP phase - Payments Infrastructure replacement effort (~ 13 million dollar effort)
- Pre-delivery bay manager – own process cycle from Ideation to delivery kick off
- Support projects introducing
 - Integrated Payables capability in the Commercial TM product offering
 - Next Generation files transfer & transformation channel for commercial clients
 - Upgrades to the analysis and modeling software used by portfolio managers
- Responsible for compliance of roughly 15 active projects in
 - Keeping Capital One PMO standards
 - Budget variances – Life of project and monthly
- In the process of engineering new processes to streamline and improve speed to market for delivery efforts.
- Horizontal imaging platform for the commercial bank
- Fully cloud based and using an open source product called Alfresco
- Clearly adopted the forward leaning efforts at capital one to be a tech firm
- Headed the Wealth and Asset management tech shop
- Worked on integrating with asset management SAAS shop

2003 – 2010

- Increased SOA awareness in design and development of modules with forward thinking solutions to business needs.
- Propelled the culture from technology supplier to service provider which ascertained redundant application services. In addition, this broadened view significantly enhanced service value dialogue with internal customers.
- Engaged a senior executive forum for approval on recommendations to extend the services across the corporation and to shift our priorities to the highest return on investment rather than a first come, first serve model.

CRITICAL AREAS OF FOCUS

Wealth and Asset Management:

- Responsible for the full suite of technology services including IT strategy development, IT portfolio management, new capability delivery, and technology platform management as well as risk and compliance. Senior IT point person for the Head of Wealth and Asset Management and Private Banking and the leadership team of the business. Managed a team of 14 associates and 15+ contractors.

Payments Infrastructure Replacement:

- Program manager for the replacement of the Core Bank payments engine. 18 million dollar effort spanning 2 years, with zero room for error. Managed all aspects of the effort from RFP to contracting with payments vendor (Dovetail). Execution roadmap in the Agile paradigm for enabling the platform in time for products enablement roadmap alignment.

PAE Systems

- Lead and execute scalable services defining and building PAE systems and launching new payment methods across the platform while leading innovative, customer-focused payment solutions.

IT Management and Project Delivery:

- At Wells Fargo Advisors accountable for annual portfolio of \$4 million that delivered global Information Security solutions across the firm. Was a critical delivery lead across all merger related activities from the 4 mergers in the over a period of 8 years. (First Union/Prudential/AGE/Wells Fargo Advisors LLC)

Portfolio and Technology Manager:

- Responsible for projects worth USD 2.4 Mn per project, while spearheading 7 new applications development and facilitate necessary interactions and communications with all project stakeholders while providing thought leadership to IT support resources across multiple divisions, and departments, local and remote locations to drive effective collaboration